

Silicon Valley Jewish Community Legacy Project

DECLARATION OF INTENT



Creating a Jewish Legacy confirms in the strongest terms our belief in the future of the Silicon Valley Jewish Community. While not a legal document, it indicates your heartfelt promise that your estate plan does or will include instructions to provide for the support of Jewish charitable organizations through a bequest or the establishment of a permanent endowment. It will also be used to document progress for Jewish Community Legacy Project.

You have expressed your intent on this form to provide a Legacy gift to one or more of the agencies shown on this form. Each named agency wishes to thank you and properly acknowledge your gift during your lifetime, even though each gift is intended to be completed after your passing. This form is a confidential form to be shared only with the agencies you have designated as its benefactors. This form is NOT a legal form. It simply serves as a means for the agencies to recognize and show appreciation for your stated intention to leave them a Legacy bequest.

Each agency participating in this community-wide Legacy Project has established its own processes for receiving, managing and disbursing the income from Legacy gifts they receive. If you have specific questions regarding these administrative processes, we recommend you pose those questions to the individual agencies.

Jewish Silicon Valley is one of the agencies participating in this community-wide Legacy project. Jewish Silicon Valley has agreed to be the facilitator for the project and, as such, will disseminate the information on this form to the agencies you named. Please return the signed form to the attention of Lael Gray, Jewish Silicon Valley, 14855 Oka Road, Suite 201, Los Gatos, CA 95032.

If you want your gift(s) to be used for specific purpose(s), each agency will work with you to accommodate your wishes. In these cases, working with the agency during your lifetime will better insure that your wishes are clearly understood and more likely to be implemented in the way you desire. We encourage you to make your wishes known to each agency.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____

Email Address(es) _____

Print Name _____ Signature _____ Date _____

Print Name _____ Signature _____ Date _____

I(we) have already included the Jewish community in my estate plan.

I(we) intend to include the Jewish community in my estate plan.

Privacy Statement -Please choose from the following two options:

I(we) prefer to remain anonymous.

To encourage others to make commitments to Jewish causes for the future, I(we) permit my(our) name(s) to be announced to the community and listed in printed materials including the Book of Life. My (Our) name(s) should appear as follows:

Please indicate which agencies you plan to include:

- Jewish Silicon Valley
- Congregation Beth David
- Congregation Shir Hadash
- Congregation Sinai
- Hillel of Silicon Valley
- Jewish Family Services of Silicon Valley
- Temple Emanu-El
- Yavneh Day School

Other: Please specify _____